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Sale Approval Hearing Date: June 30, 2009 at 9:45 a.m.
Sale Motion to Objection Deadlines: June 19, 2009 5:00 p.m.

ATTORNEY FOR THE STATE OF NEBRASKA on behalf of
THE STATE OF NEBRASKA AND THE OTHER STATES
SIGNING THE LIMITED OBJECTION MOTION

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
In re: : **CHAPTER 11**
: :
GENERAL MOTORS CORP., et al., : **Case No. 09-50026 (REG)**
: :
: **(Jointly Administered)**
Debtors. :
-----x

NOTICE OF APPEARANCE AND REQUEST FOR ELECTRONIC NOTICE

TO: U.S. Bankruptcy Court

PLEASE TAKE NOTICE that Leslie C. Levy hereby appears as counsel for the State of Nebraska on behalf of the Attorney General's Office and the other States signing the Limited Objection Motion, pursuant to 11 U.S.C. § 1109(b) and Rule 9019 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). The undersigned hereby demands that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the undersigned to the office address and/or through e-filing using my e-mail address set forth below, and that the undersigned be added to the mailing list maintained by the Clerk in this case as follows:

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PLEASE TAKE FURTHER NOTICE that pursuant to the Bankruptcy Code, the foregoing demand includes not only the notices and appearances referred to in the Bankruptcy Rules, but also includes, without limitation, notices of any application, motion, petition, pleadings, request, complaint or demand, whether formal or informal, written or oral, and whether transmitted or conveyed by the Court's ECF-filing system, mail, delivery, facsimile or otherwise which seeks to affect in any way the rights or interests of the State of Nebraska Attorney General's Office.

Dated: June 19, 2009

Respectfully submitted,

STATE OF NEBRASKA

JON BRUNING,
ATTORNEY GENERAL

/s/Leslie C. Levy
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CERTIFICATE OF SERVICE

I hereby certify that on the 19th day of June, 2009, a true and correct copy of the foregoing was served on all those parties receiving notice through the Court's ECF system and those parties below via U.S. Mail First Class, postage prepaid.

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Dated: June 19, 2009

/s/ *Leslie C. Levy*
Leslie C. Levy
Assistant Attorney General